

Transfer Stock

Consider transferring shares of stock electronically to Lumen Christi Catholic School. It's easy.

The Lumen Christi Catholic School account information is as follows:

Meridian Wealth Management of Michigan clearing through Wells Fargo Clearing Services, LLC

Account # 4168-3968

DTC # 0141

Our contact is John Stewart, Managing Partner at **517.789.0146** or Bradley Clark, Managing Partner at **517.789.0145**

Important Notes for Transfers:

- Lumen Christi Catholic School's tax identification number: 38-1865499
- Make sure that your broker calls Lumen Christi Catholic School at **517.787.5080** to let us know when to expect the transfer.
- We need to know your name, the name of the stock being transferred, the number of shares, the approximate date of transfer, and the name and phone number of the broker who is making the transfer. This ensures that we'll not only receive the stock, we'll know who gave it to us.
- Please contact the Advancement Office at **517.787.5080** with any questions about completing a gift of stock.

Learn about other ways to make a gift—and a difference—through the links at the top left of this page.

If you have questions about giving to Lumen Christi, please call the Advancement Office at **517.787.5080**.